

UNITED STATES / 🗸 SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

OMB APPROVAL

OMB Number: Expires: 3235-0076 April 30, 2008

Estimated average burden

hours per response.....



07047594

Name of Offering (check if this is an amend	ment and name has	changed, and indicate	e change.)		
China Spring Partners, L.P.					
Filing Under (Check box(es) that apply):	Rule 504	Rule 505	Rule 506	☐ Section	14(6) □ ULOE
Type of Filing: ☐ New Filing ☒	Amendment				
	A. BA	SIC IDENTIFICATION	I DATA		
1. Enter the information requested about the is	ssuer				
Name of Issuer (check if this is an ame	ndment and name h	as changed, and indic	ate change.)		•
China Spring Partners, L.P.					
Address of Executive Offices	(Number and Stre	et, City, State, Zip Coo	de)	Telephone Number	(Including Area Code)
P.O. Box 309GT, Ugland House, South					
Church Street, George Town, Grand					
Cayman, Cayman Islands					
Address of Principal Business Operations	(Number and Stre	et, City, State			(Including Area Code)
(if different from Executive Offices)		ILIUU	アスクストロー	(212) 325-2000	
11 Madison Avenue, New York, NY 10010					
Brief Description of Business		MAD 2	2 1 2007 🦯		
Investing in a private equity fund		MAN	יי בערעט די ב μ		
		THO	<u>uson</u>		
Type of Business Organization		FINA	NCIAL		
☐ corporation		ship, already formed		other (please sp	ecify):
□ business trust	limited partner	ship, to be formed			
		Month	Year		
Astural as Estimated Data of Income Consultation			0 6	NZI A malium I	☐ Estimated
Actual or Estimated Date of Incorporation or Or	rganization:	1 0	0 6	Actual	C) Estimated
Jurisdiction of Incorporation or Organization:	(Enter two-letter U	J.S. Postal Service abb	oreviation for Sta	te:	
	,	N for other foreign juris		F N	
		9 ,	•		

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix in the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

SEC 1972 (05-05) Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

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1		A. BASIC IDENTIFI	ICATION DATA		
2. Enter the information reque	ested for the following:				
·		een organized within the past five	*		
	* '	e or dispose, or direct the vote or o			ities of the issuer;
	,	e issuers and of corporate general	and managing partners of pa	artnership issuers; and	
Each general and ma	naging partner of partner	ship issuers.			
Check Box(es) that Apply:	□ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, it	findividual)				
Credit Suisse Securities (US	A) LLC				
Business or Residence Addr	ess (Number and Stre	et, City, State, Zip Code)			
11 Madison Avenue, New Yo	ork, NY 10010				
Check Box(es) that Apply:	☐ Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, it	findividual)				
Credit Suisse First Boston (C	Cayman) Management	Limited			
Business or Residence Addr	ess (Number and Stre	et, City, State, Zip Code)			•
11 Madison Avenue, New Yo	ork, NY 10010				
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, it	findividual)				
DLJ MB Advisors, Inc.					
Business or Residence Addr	ess (Number and Stre	et, City, State, Zip Code)			
11 Madison Avenue, New Yo	ork, NY 10010				
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner		□ Director	☐ General and/or Managing Partner
Full Name (Last name first, it	findividual)				
Arnaboldi, Nicole S.					
Business or Residence Addr	ess (Number and Stre	et, City, State, Zip Code)			
11 Madison Avenue, New Yo	ork, NY 10010				
Check Box(es) that Apply:	☐ Promoter	Beneficial Owner		□ Director	☐ General and/or Managing Partner
Full Name (Last name first, it	f individual)	 &.			
Rattner, Steven					
Business or Residence Addr	ess (Number and Stre	et, City, State, Zip Code)			
11 Madison Avenue, New Yo	ork, NY 10010				
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner		□ Director	General and/or Managing Partner
Full Name (Last name first, it	findividual)				
Dodes, Ivy B.	,				
Business or Residence Addr	ess (Number and Stre	et. City. State, Zip Code)		•	
11 Madison Avenue, New Yo	•	,,, <u></u> ,,			
Check Box(es) that Apply:	☐ Promoter	Beneficial Owner		Director	☐ General and/or Managing Partner
Full Name (Last name first, if	f individual)				
Ficarra, John S.	· · · · ,				
Business or Residence Addr	ess (Number and Stre	et. City. State. Zip Code)		<u>.</u>	
11 Madison Avenue, New Yo	· ·	,, ,,,,			
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner		Director	☐ General and/or
			Executive Officer		Managing Partner
Full Name (Last name first, if	individual)				
Kelly, Matthew C.	ana (Niumbar and Div	of City Ctoto 71- Code)			
Business or Residence Addr	•	et, Uity, State, Zip Code)			
11 Madison Avenue, New Yo	JIK, NT TOUTO				

Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner		Director	☐ General and/or Managing Partner
Full Name (Last name first, if Lohsen, Kenneth J.	individual)				
Business or Residence Addre	ess (Number and Stree	t City State Zin Code)	· · ·		
11 Madison Avenue, New Yo	•	it, Oity, State, Zip Gode)			
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner		Director	☐ General and/or Managing Partner
Full Name (Last name first, if	individual)				
Nadel, Edward S.					
Business or Residence Addre	ess (Number and Stree	t, City, State, Zip Code)			
11 Madison Avenue, New Yo	rk, NY 10010				
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner		Director	☐ General and/or Managing Partner
Full Name (Last name first, if	individual)				•
Russo, Lori M.					
Business or Residence Addre	ess (Number and Stree	t, City, State, Zip Code)		· · · · · · · · · · · · · · · · · · ·	
11 Madison Avenue, New Yo	rk, NY 10010				
Check Box(es) that Apply:	☐ Promoter	Beneficial Owner	☑ Executive Officer	Director	☐ General and/or Managing Partner
Full Name (Last name first, if	individual)				
Matty, Rhonda G.					
Business or Residence Addre	ess (Number and Stree	t, City, State, Zip Code)			
11 Madison Avenue, New Yo	rk, NY 10010				
Check Box(es) that Apply:	Promoter	Beneficial Owner		Director	☐ General and/or Managing Partner
Full Name (Last name first, if	individual)		· · · · · · · · · · · · · · · · · · ·		
Petryczenko, Michael E.					
Business or Residence Addre	ess (Number and Stree	t, City, State, Zip Code)			
11 Madison Avenue, New Yo	rk, NY 10010				
Check Box(es) that Apply:	Promoter	Beneficial Owner		Director	☐ General and/or Managing Partner
Full Name (Last name first, if	individual)				
Zingalli, Thomas					
Business or Residence Addre	ess (Number and Stree	t, City, State, Zip Code)			
11 Madison Avenue, New Yo	rk, NY 10010				
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner		Director	☐ General and/or Managing Partner
Full Name (Last name first, if	individual)				
Walkers SPV Limited					
Business or Residence Addre	ess (Number and Stree	t, City, State, Zip Code)			
11 Madison Avenue, New Yo	rk, NY 10010				
Check Box(es) that Apply:	☐ Promoter	Beneficial Owner		Director	☐ General and/or Managing Partner
Full Name (Last name first, if	individual)				. •
Wynperle, Mary Kate					
Business or Residence Addre	ess (Number and Stree	t, City, State, Zip Code)			
11 Madison Avenue, New Yo	rk, NY 10010				
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner		Director	☐ General and/or Managing Partner
Full Name (Last name first, if	individual)				
Isikow, Michael S.	,				
Business or Residence Addre	ess (Number and Stree	t, City, State, Zip Code)			
11 Madison Avenue, New Yo		<u> </u>			

Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner		□ Director	☐ General and/or Managing Partner
Full Name (Last name first, if	individual)				
Poletti, Edward A.	•				
Business or Residence Addre	ess (Number and Street	, City, State, Zip Code)			
11 Madison Avenue, New Yo	rk, NY 10010				
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner		☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if	individual)				·
DeCongelio, Frank J.					
Business or Residence Addre	ess (Number and Street	, City, State, Zip Code)			
11 Madison Avenue, New Yo	rk, NY 10010				
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner		□ Director	☐ General and/or Managing Partner
Full Name (Last name first, if	individual)	· ·			
Hornig, George R.					
Business or Residence Addre	ess (Number and Street	, City, State, Zip Code)			
11 Madison Avenue, New Yo	rk, NY 10010				
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner		☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if	individual)				
Roseman, Douglas					
Business or Residence Addre	ess (Number and Street	, City, State, Zip Code)			
11 Madison Avenue, New Yo	rk, NY 10010				
Check Box(es) that Apply:	Promoter	Beneficial Owner		Director	☐ General and/or Managing Partner
Full Name (Last name first, if	individual)		"		
Scarola, Albert A.					
Business or Residence Addre	•	, City, State, Zip Code)			
11 Madison Avenue, New Yo	rk, NY 10010				
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☑ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if	individual)				
Arpey, Michael					
Business or Residence Addre	ess (Number and Street	, City, State, Zip Code)			
11 Madison Avenue, New Yo	rk, NY 10010				
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner		Director	General and/or Managing Partner
Full Name (Last name first, if	individual)				
Hamner, Scott C.					
Business or Residence Addre		, City, State, Zip Code)			
11 Madison Avenue, New Yo	rk, NY 10010				
Check Box(es) that Apply:	☐ Promoter	Beneficial Owner		☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if	individual)				
Paradise, James L.					
Business or Residence Addre	ess (Number and Street	City, State, Zip Code)			
11 Madison Avenue, New Yo	rk, NY 10010				
Check Box(es) that Apply:	Promoter	Beneficial Owner		Director	General and/or Managing Partner
Full Name (Last name first, if	individual)				
Prevost, Thomas					
Business or Residence Addre	ess (Number and Street	City, State, Zip Code)	<u>.</u>		
11 Madison Avenue, New Yo	rk, NY 10010				

Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	Director	☐ General and/or Managing Partner
Full Name (Last name first, if	individual)		•	· · · · · · · · · · · · · · · · · · ·	
Feeny, Peter J.					
Business or Residence Addre	ess (Number and Stree	et, City, State, Zip Code)			
11 Madison Avenue, New Yo	ork, NY 10010				
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner		☐ Director	General and/or Managing Partner
Full Name (Last name first, if	individual)				· · · · · · · · · · · · · · · · · · ·
Russell, David M.					
Business or Residence Addre	ess (Number and Stree	et, City, State, Zip Code)			
11 Madison Avenue, New Yo	ork, NY 10010				
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner		Director	☐ General and/or Managing Partner
Full Name (Last name first, if	individual)				
Song, Peter					
Business or Residence Addre	ess (Number and Stree	et, City, State, Zip Code)			
11 Madison Avenue, New Yo	ork, NY 10010				
Check Box(es) that Apply:	Promoter	Beneficial Owner		Director	☐ General and/or Managing Partner
Full Name (Last name first, if	individual)	· · · · · · · · · · · · · · · · · · ·			
Spiro, William L.					
Business or Residence Addre	ess (Number and Stree	et, City, State, Zip Code)			
11 Madison Avenue, New Yo	ork, NY 10010				
Check Box(es) that Apply:	☐ Promoter	Beneficial Owner		☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if	individual)		-		
Williams, Kelly M.					
Business or Residence Addre	ess (Number and Stree	et, City, State, Zip Code)			
11 Madison Avenue, New Yo	ork, NY 10010				
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner		☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if	individual)				
Can, Stephen H.					
Business or Residence Addre	ess (Number and Stree	et, City, State, Zip Code)			
11 Madison Avenue, New Yo	ork, NY 10010				

			<u> </u>		8	. INFORMA	TION ABOL	T OFFERIN	IG		-		
1.	Has the	issuer sol	d, or does th	ne issuer inte			lited investor		•			Yes	No ⊠
2	M/hat ia	4 :-:		ما التينية مماة فمم			dix, Column :	. •					
2.	vvnat is	the minim	um investme	ent that will c	e accepted	irom any ind	lividual?					\$250,000°	No.
3.	Does the	e offering (permit joint o	ownership of	a single uni	t?		•••••••				Yes ⊠	No □
4.	or simila listed is name of	ar remune an assoc f the broke	ration for so lated person r or dealer.	olicitation of or agent of	purchasers f a broker o five (5) pers	in connection r dealer regi sons to be lis	will be paid n with sales istered with sted are asso	of securities the SEC an	s in the offe d/or with a s	ing. If a per tate or state	son to be s, list the		
	•		first, if indivions (USA) LLC	•									
			Address (N ew York, NY	umber and S ' 10010	Street, City,	State, Zip Co	ode)						
Nan	ne of Ass	ociated Br	oker or Dea	ler									
				Solicited or									
((Check "A				s)					***************************************		All States	
•	AL)	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
•	IL] /IT]	[IN] [NE]	[IA] [NV]	[KS] [NH]	[KY] [NJ]	[LA] [NM]	[ME] [NY]	(MD) [NC]	[MA] [ND]	[MI] {OH]	[MN] [OK]	(MS) (OR)	[MO] [PA]
•	RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
Full	Full Name (Last name first, if individual)												
Bus	iness or f	Residence	Address (N	umber and S	Street, City,	State, Zip Co	ode)						,
Nan	ne of Ass	ociated Br	oker or Dea	ler									
Stat	tes in Whi	ich Person	Listed Has	Solicited or	Intends to S	olicit Purcha	sers						
(Check "A	dl States" o	or check ind	ividual State	s)				•••••	***************************************	********	☐ All States	•
-	AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	(DC)	[FL]	[GA]	[HI]	[ID]
-	IL]	[IN]	(IA)	(KS)	[KY]	[LA]	[ME]	(MD)	[MA]	[MI]	[MN]	[MS]	[MO]
-	AT]	[NE]	[NV]	[NH]	[NJ]	(NM) (UT)	[NY] [VT]	[NC] [VA]	[ND] [WA]	[OH]	[OK] [WI]	[OR] [WY]	[PA] [PR]
Į,	રા]	[SC]	[SD]	[TN]	[TX]	ניין	[A I]	[vA]	[AAW]	[AA A]	[AA1]	[AA 1]	[LK]

^{*} A smaller amount may be accepted at the discretion of DLJ MB Advisors, Inc.

	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \(\square\) and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt	<u>\$0</u>	\$0
	Equity	\$0	\$0
	☐ Common ☐ Preferred		
	Convertible Securities (including warrants)	\$0	\$0
	Partnership Interests	\$46,200,000	\$46,200,000
	Other (Specify).	\$0	\$0
	Total	\$46,200,000	\$46,200,000
	Answer also in Appendix, Column 3, if filing under ULOE.		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		Aggregate
		Number Investors	Dollar Amount of Purchases
	Accredited Investors	129	\$46,200,000
	Non-accredited Investors	0	\$0
	Total (for filings under Rule 504 only)		\$
3.	Answer also in Appendix, Column 4, if filing under ULOE. If this filing is for an offering under Rule 504 or 505, enter the information requested for all populations and by the insurer to date in offerings of the type indicated, in the type (42)		
i.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1.	Type of	Dollar Amount Sold
•	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1. Type of offering	Type of Security	Sold
	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1. Type of offering Rule 505	Type of Security	Sold \$
	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1. Type of offering Rule 505	Type of Security	\$ \$
	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1. Type of offering Rule 505 Regulation A	Type of Security	\$ \$ \$ \$ \$
•	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1. Type of offering Rule 505	Type of Security	\$ \$
•	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1. Type of offering Rule 505 Regulation A	Type of Security	\$ \$ \$ \$ \$
	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1. Type of offering Rule 505	Type of Security	\$ \$ \$ \$ \$
	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1. Type of offering Rule 505 Regulation A Rule 504 Total a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.	Type of Security	\$ \$ \$ \$ \$
	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1. Type of offering Rule 505	Type of Security	\$ Sold \$ \$ \$ \$ \$ \$ \$ \$ \$
	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1. Type of offering Rule 505	Type of Security	\$ \$ \$50,000
	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1. Type of offering Rule 505	Type of Security	\$ \$ \$50,000 \$ \$220,000
	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1. Type of offering Rule 505 Regulation A Rule 504 Total Total a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees Printing and Engraving Costs Legal Fees. Accounting Fees	Type of Security	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$
	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1. Type of offering Rule 505	Type of Security	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

^{*} Represents fees paid to the promoter that do not affect the gross proceeds of the issuer and are therefore not used in the calculation of adjusted gross proceeds herein.

Salarles and fees	- Question 1 and total expenses in response to Part C - Question 4.a. This difference is the "adjusted gross proceeds to the issuer." 5. Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the edjusted gross proceeds to the issuer set forth in response to Part C - Question 4.b above. Payments to Officers, Directors & Affiliatos		C. OFFERING PRI	CE NUMBER OF INVESTORS EXPENSES	AND	JSEOFPROCEEDS:	्रक्षा है। इ.स.च्या	
to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and chock the bot of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the Issuer set forth in response to Part C — Question 4.b above. Payments to Officers, Directors & Affiliatos Payments Officers, Directors & Affiliatos Payments Others	to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments is listed must equal the adjusted gross proceeds to the Issuer set forth in response to Part C — Question 4.b above. Payments to Officers, Directors & Affiliates	_	Question 1 and total expenses in response	to Part C - Question 4.a. This difference is			\$45	,900,000
Salarles and fees	Salartes and fees	to fu lis	be used for each of the purposes shown. mish an estimate and check the box to the le ted must equal the adjusted gross proceeds	If the amount for any purpose is not known, if of the estimate. The total of the payments				
Purchase of real estate \$ \$ \$ \$ \$ \$ \$ \$ \$	Purchase of real estate				•	Officers, Directors		
Purchase of real estate	Purchase of real estate		Salaries and fees			\$		\$
Purchase, rental or leasing and installation of machinery and equipment	Purchase, rental or leasing and installation of machinery and equipment					\$		\$
Construction or leasing of plant buildings and facilities	Construction or leasing of plant buildings and facilities							\$
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another Issuer pursuant to a merger) Repayment of indebtedness Working capital Other (specify): Private equity and equity-related investments. Column Totals Total Payments Listed (column totals added). The Issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following sign constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited Investor pursuant to paragraph (b)(2) of Rule 502. Issuer (Print or Type) Signature Date March 13, 2007	Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another Issuer pursuant to a merger) Repayment of indebtedness Working capital Other (specify): Private equity and equity-related investments. Column Totals Total Payments Listed (column totals added). Total Payments Listed (column totals added). The Issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited Investor pursuant to paragraph (b)(2) of Rule 502. Issuer (Print or Type) Signature Date Marchi 3, 2007 Name of Signer (Print or Type) Title of Signer (Print or Type)					\$		\$
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Total Payments Listed (column totals added)	Total Payments Listed (column totals added)		Column Totals		_		☒	\$45,900,000
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Edward S. Nadel Vice President of DLJ MB Advisors, Inc., Manager of the Issuer	Edward S. Nadel Vice President of DLJ MB Advisors, Inc., Manager of the Issuer		• • • • • • • • • • • • • • • • • • • •	I		of the leaves		
		Edware	1 S. Nadel	Vice President of DLJ MB Advisors, Inc., Ma	anage	r or the issuer		

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)